

# 2013 Financings

(Dec. 31, 2013)

<u>Company</u>	<u>Date</u>	<u>Amount</u>	<u>Financing Terms</u>
<b>Adira Energy Ltd.</b>	January	\$ 15,000,000	proposed new equity financing
<b>Advantage Oil &amp; Gas Ltd.</b>	October	\$ 300,000,000	secured credit facility
<b>AltaGas Ltd.</b>	April	\$ 405,363,500	closed equity financing
	April	\$ 177,187,500	closed debt financing
	June	\$ 300,000,000	proposed debt financing
	December	\$ 150,000,000	proposed new preferred share offering
	December	\$ 200,000,000	closed preferred share issue
<b>Alexander Energy Ltd.</b>	September	\$ 1,300,000	proposed new equity financing
	September	\$ 1,300,000	closed equity financing
	December	\$ 50,000,000	proposed new common share & warrants issue
	December	\$ 8,600,000	closed final tranche of its financing
	December	\$ 75,000,000	closed common share & warrants issue
<b>Altima Resources Ltd.</b>	April	\$ 1,413,686	closed convertible debt financing
	June	\$ 627,956	closed financing
<b>Anterra Energy Inc.</b>	March	\$ 4,000,000	closed convertible debt financing
	March	\$ 288,000	closed equity financing
	April	\$ 7,000,000	closed equity financing
<b>Amarok Energy Inc.</b>	January	\$ 18,662,874	closed equity financing
	February	\$ 2,800,000	closed equity financing
<b>American Eagle Energy Corporation</b>	January	\$ 16,000,000	closed debt financing
	August	\$ 10,000,000	closed equity financing
	August	\$ 200,000,000	secured credit facility
<b>American Natural Energy Corporation</b>	January	\$ 1,000,000	closed unsecured convertible debt financing

<b>Anterra Energy Inc.</b>	August	\$ 7,000,000	proposed new equity financing
	<b>Archer Petroleum Corp.</b>	January	\$ 968,550
<b>Argent Energy Trust</b>	February	\$ 600,000,000	proposed new equity financing
	June	\$ 1,000,000	proposed new equity financing
	July	\$ 1,000,200	closed equity financing
	May	\$ 75,000,000	proposed convertible debt
	June	\$ 75,000,000	closed convertible debt financing
	June	\$ 11,250,000	closed over-allotment of convertible debt
	July	\$ 75,072,000	proposed trust units
	August	\$ 83,232,000	closed financing
	October	\$ 160,000,000	secured credit facility
	October	\$ 60,000,000	proposed convertible debt
<b>ArPetrol Ltd.</b>	October	\$ 600,000,000	secured credit facility
	December	\$ 63,000,000	closed debt financing
<b>Arsenal Energy Inc.</b>	October	\$ 1,900,000	closed debt financing
	January	\$ 85,000,000	secured credit facility
<b>Artek Exploration Ltd.</b>	April	\$ 2,025,000	proposed flow-through share issue
	May	\$ 2,025,000	closed flow-through share issue
	May	\$ 90,000,000	secured credit facility
	April	\$ 39,045,000	closed common & flow-through share issues
<b>Artisan Energy Corp.</b>	November	\$ 17,100,000	proposed flow-through shares
	December	\$ 17,100,000	closed flow-through shares issue
<b>Aurora Oil &amp; Gas Limited</b>	August	\$ 6,000,000	proposed new equity financing
	September	\$ 2,252,100	closed equity financing
<b>Bayshore Petroleum Corp.</b>	March	\$ 300,000,000 (US)	closed senior secured debt financing
	February	\$ 60,000,000	closed equity financing
<b>Bellatrix Exploration Ltd.</b>	October	\$ 175,000,000	proposed new equity financing
	November	\$ 175,000,000	closed equity financing
<b>Bengal Energy</b>	January	\$ 3,500,000	proposed convertible & non-convertible debt
	January	\$ 3,500,000	closed debt financing
	April	\$ 5,000,000	proposed new equity financing
	April	\$ 5,700,400	closed equity financing
	July	\$ 8,000,000	closed convertible debt financing

<b>Birchcliff Energy Ltd.</b>	June	\$ 50,000,000	proposed preferred equity issue
	June	\$ 50,000,000	closed preferred share issue
<b>Birch Lake Energy Inc.</b>	January	\$ 2,000,000	proposed subordinated convertible debt
	January	\$ 201,500	closed final tranche of new equity financing
<b>Blackbird Energy Inc.</b>	October	\$ 1,500,000	proposed new equity financing
<b>Blacksteel Energy Inc.</b>	April	\$ 2,201,000	proposed new equity financing
<b>Black Swan Energy Ltd.</b>	December	\$ 150,000,000	closed equity financing
<b>BNK Petroleum Inc.</b>	February	\$ 76,000,000 (US)	secured credit facility
<b>BNP Resources Inc.</b>	January	\$ 200,000	proposed new equity financing
	March	\$ 115,000	closed final tranche new equity financing
	September	\$ 150,000,000	proposed new equity financing
	November	\$ 9,201,000	closed common share issue
<b>Bonavista Energy Corp.</b>	May	\$ 232,236,500	closed in debt financing
<b>Bonterra Energy Ltd.</b>	June	\$ 24,000,000	proposed new equity financing
	July	\$ 27,603,191	closed equity financing
<b>Butte Energy Inc.</b>	December	\$ 550,000	closed debt financing
<b>Canadian Energy Partners Inc.</b>	August	\$ 500,000	closed in equity financing
<b>Canadian Overseas Petroleum Limited</b>	July	\$ 6,000,000	proposed new equity financing
	July	\$ 10,000,000	proposed new equity financing
<b>Canadian Spirit Resources Inc.</b>	December	\$ 17,300,000	closed common share & warrants issues
	December	\$ 14,300,000	closed flow-through share issue
	December	\$ 3,000,000	closed secured convertible sub. debt issue
	December	\$ 3,100,000	closed common share & warrants issues
<b>Caracal Energy Inc.</b>	November	\$ 201,829,776	proposed new equity financing
	December	\$ 201,800,000 (US)	closed equity financing
<b>Cardinal Energy Ltd.</b>	November	\$ 250,000,000	proposed IPO
	December	\$ 225,000,000	raised in an IPO
	December	\$ 247,500,000	closed IPO
<b>Carmen Energy Inc.</b>	April	\$ 300,000	proposed new equity financing
	May	\$ 300,000	closed equity financing
<b>Century Energy Ltd.</b>	July	\$ 1,155,000	proposed new equity financing
	July	\$ 24,000,000	proposed convertible debt
<b>Cenovus Energy Inc.</b>	August	\$ 827,520,000	closed debt financing

<b>Cequence Energy Ltd.</b>	June	\$ 125,000,000	secured credit facility
	October	\$ 60,000,000	proposed debt financing
<b>CGX Energy Inc.</b>	March	\$ 35,000,000	closed common share & warrants issue
	March	\$ 35,000,000	proposed common share & warrants financing
	April	\$ 35,000,000	proposed new equity
	April	\$ 77,008,900	closed equity financing
<b>CNOOC Ltd.</b>	May	\$4,000,000,000	proposed new debt issues
<b>Connacher Oil and Gas Limited</b>	January	\$ 95,000,000	secured credit facility
<b>Contact Exploration Inc.</b>	January	\$ 2,225,528	closed tranche of flow-through share issue
	January	\$ 2,270,520	closed final tranche of flow-through share issue
	July	\$ 5,000,000	proposed new equity financing
	August	\$ 6,500,000	proposed new equity financing
	August	\$ 6,491,000	closed equity financings
	December	\$ 2,000,000	proposed flow-through share issue
<b>Crescent Point Energy Corp.</b>	June	\$ 306,150,000	closed debt financings
<b>Crew Energy Inc.</b>	October	\$ 150,000,000	closed senior unsecured debt
<b>Crocotta Energy Inc.</b>	January	\$ 40,000,000	secured credit facility
	June	\$ 20,015,000	proposed new equity financing
	June	\$ 21,983,000	closed flow-through share offerings
	July	\$ 145,000,000	secured credit facility
<b>Cygnam Energy Inc.</b>	May	\$ 2,500,000	closed million debt financing
<b>Cypress Hills Resources Corp.</b>	December	\$ 200,000	proposed new equity financing
<b>DeeThree Exploration Inc.</b>	April	\$ 45,000,000	secured credit facility
	November	\$ 35,150,000	proposed new equity financing
	December	\$ 35,000,000	closed equity financing
	December	\$ 5,270,000	closed equity financing
<b>Dejour Enterprises Ltd.</b>	December	\$ 770,000	proposed new equity financing
<b>Dixie Energy Trust</b>	April	\$ 35,000,000	proposed new equity financing
	June	\$ 12,000,000	proposed new equity financing
<b>Donnycreek Energy Inc.</b>	July	\$ 16,800,000	proposed new equity financing
	December	\$ 6,000,000	proposed-through shares issue
	December	\$ 8,040,000	closed flow-through share issue
<b>DualEx Energy International Inc.</b>	February	\$ 3,000,000	proposed common share & warrants issue

	March	\$ 1,900,000	closed common share & warrants financing
	October	\$ 988,000	proposed common share & warrants issue
	November	\$ 737,960	closed tranche of common share & warrants offering
<b>Dundee Energy Ltd.</b>	April	\$ 2,178,900	closed rights offering
	April	\$ 6,759,286	closed flow-through rights offering
<b>Edge Resources Inc.</b>	November	\$ 3,535,980	closed equity financing
<b>Emerald Bay Energy Inc.</b>	March	\$ 1,000,000	proposed new equity
	April	\$ 397,500	closed common share & warrants issue
<b>EP Energy Corp.</b>	September	\$ 100,000,000	proposed IPO
<b>Far East Energy Corporation</b>	January	\$ 60,000,000	closed senior secured debt financing
<b>Firenze Energy Ltd.</b>	January	\$ 40,000,000	secured credit facility
<b>First Mountain Exploration Ltd.</b>	September	\$ 1,800,000	proposed new equity financing
	September	\$ 300,950	closed equity financing
	October	\$ 609,000	closed equity financing
<b>Forent Energy Ltd.</b>	February	\$ 1,500,000	closed equity issue
	December	\$ 1,000,000	proposed flow-through shares offering
<b>Gibson Energy Inc.</b>	June	\$1,250,000,000	proposed to replace credit facilities
	July	\$ 50,000,000 (US)	proposed senior unsecured debt
	July	\$ 250,000,000	proposed senior unsecured debt
<b>Hemisphere Energy Corp.</b>	January	\$ 1,189,045	closed financing
	January	\$ 56,485	closed financing
	November	\$ 4,000,400	proposed new equity financing
	December	\$ 4,300,000	closed equity financing
<b>High North Resources Ltd.</b>	May	\$ 8,250,000	proposed equity financing
	August	\$ 3,379,945	closed equity financings
	November	\$ 5,229,814	closed financing
<b>International Frontier Resources Corporation</b>	November	\$ 260,000	closed common share & warrants issue
<b>InterOil</b>	August	\$ 75,000,000	secured debt facility

<b>Invicta Energy Corp.</b>	January	\$ 18,000,000	secured increase in credit facility
<b>Iona Energy</b>	September	\$ 283,442,500	closed debt financing
<b>Jadela Oil Corp.</b>	September	\$ 200,000	proposed warrant issue
<b>Kelt Exploration Ltd.</b>	March	\$ 94,350,000	proposed new equity financing
	April	\$ 94,350,000	closed equity financing
	August	\$ 99,600,000	closed equity financing
	September	\$ 111,600,000	closed equity financing
	November	\$ 19,560,000	proposed financing
	November	\$ 81,500,000	proposed financing
	December	\$ 101,600,000	closed equity financing
<b>Keyera Corp.</b>	September	\$ 300,000,000	proposed long term debt
	September	\$ 305,000,000	closed long term debt financing
	October	\$ 200,000,000	closed debt financing
	November	\$ 231,000,000	closed debt financing
<b>Kingsland Energy Corp.</b>	July	\$ 1,000,000	closed equity financing
<b>Long Run Exploration Ltd.</b>	December	\$ 475,000,000	secured credit facility
<b>Madalena Ventures Inc.</b>	June	\$ 7,562,000	closed flow-through share issues
	July	\$ 7,253,200	closed flow-through share issues
	November	\$ 8,000,340	proposed new equity financing
	November	\$ 3,000,000	closed flow-through shares issue
	December	\$ 12,200,000	closed equity financing
<b>Manitok Energy Inc.</b>	January	\$ 90,000,000	closed debt and credit facility
	October	\$ 25,000,000	proposed flow through shares
	November	\$ 25,000,090	closed flow through shares
<b>Marauder Resources East Coast Inc.</b>	January	\$ 813,180	proposed new equity
	February	\$ 1,500,000	proposed new equity
	February	\$ 1,000,000	closed common share & warrants issue
<b>Marksman Resources Ltd.</b>	March	\$ 2,250,000	proposed financing
	May	\$ 307,765	closed equity financing
	June	\$ 750,000	proposed convertible debt financing

	July	\$ 750,000	closed convertible debt
	September	\$ 1,250,000	proposed financing
	October	\$ 132,375	closed financing
	November	\$ 300,000	proposed financing
<b>Margaux Resources Ltd.</b>	October	\$ 750,000	proposed new equity financing
<b>Marquee Energy Ltd.</b>	January	\$ 2,061,400	closed flow-through share issue
	November	\$ 8,194,475	proposed new equity financing
	December	\$ 8,200,000	closed flow-through shares financing
<b>Mart Resources Inc.</b>	April	\$ 100,000,000 (US)	secured debt facility
	July	\$ 105,000,000	secured debt financing
<b>MEG Energy Corp.</b>	January	\$ 800,000,000	closed new equity issues
	February	\$ 300,000,000	closed additional debt financing
	May	\$2,000,000,000 (US)	secured credit facility
	September	\$ 824,560,000	proposed senior unsecured debt
	October	\$ 824,400,000	closed senior unsecured debt
	November	\$ 209,200,000	proposed senior debt financing
<b>Montana Exploration Corp.</b>	February	\$ 3,500,000	proposed new equity financing
	March	\$ 3,500,000	closed equity financing
	April	\$ 1,680,000	proposed rights offering
	June	\$ 1,680,000	closed equity financing
<b>Mooncor Oil &amp; Gas Corp.</b>	June	\$ 1,400,000	closed financing
<b>NCE Resources Group</b>	January	\$ 125,000,000	proposed flow-through shares through limited
<b>Nextraction Energy Corp.</b>	December	\$ 1,880,000	closed equity financing
<b>Niko Resources Ltd.</b>	June	\$ 63,500,000	closed senior unsecured debt financial partnerships
	July	\$ 62,370,000	closed debt financing
	December	\$ 30,000,000	closed equity financing
	December	\$ 340,000,000	secured credit facility
<b>Nordic Oil and Gas Ltd.</b>	January	\$ 321,900	closed financing
	March	\$ 500,000	proposed flow-through equity
	April	\$ 500,000	closed flow-through units
<b>Northern Spirit Resources Inc.</b>	January	\$ 3,012,980	closed financing
	December	\$ 1,000,000	proposed flow-through share issues

Northern Sun Exploration Co. Inc.	September	\$ 250,000	closed debt financing
	December	\$ 1,000,000	closed flow through shares issue
NuVista Energy Ltd.	October	\$ 38,300,000	proposed flow-through shares
	November	\$ 78,100,000	proposed new equity financing
	December	\$ 78,100,000	closed equity financing
Oryx Petroleum Corporation	May	\$ 250,500,000	proposed IPO
	May	\$ 250,500,000	closed IPO
Pacific Rubiales Energy Corp.	April	\$1,017,000,000	secured senior unsecured debt offering
	December	\$1,300,000,000	closed sr. unsecured debt financing
Palliser Oil & Gas Corporation	January	\$ 52,000,000	secured credit facility
	January	\$ 3,150,000	proposed new equity financing
	February	\$ 3,150,000	closed equity financing
PanTerra Resource Corp.	December	\$ 500,000	proposed equity financing
Paramount Resources Ltd.	May	\$ 131,250,000	proposed new equity financing
	May	\$ 150,937,500	proposed new equity financing
	October	\$ 60,000,000	proposed flow-through shares
	October	\$ 59,059,880	closed flow-through share financing
	December	\$ 150,000,000	proposed senior. debt offering
	December	\$ 150,000,000	proposed credit facility
	December	\$ 150,000,000	closed sr. debt financing
Passport Energy Ltd.	June	\$ 934,123	proposed new equity financing
	August	\$ 709,123	closed equity financing
	September	\$ 301,000	proposed new equity financing
	September	\$ 300,950	closed equity financing
Pennant Energy Inc.	October	\$ 3,400,000	closed convertible debt financing
	October	\$ 455,000	proposed convertible debt financing
Petroforte International Inc.	August	\$ 3,700,000	proposed new equity financing
	September	\$ 3,274,800	closed new equity financing
	October	\$ 1,090,500	closed flow-through share
	November	\$ 15,000,000	proposed new equity financing
Petromin Resources Ltd.	April	\$ 162,500	closed equity financing



<b>Petrowest Corporation</b>	February	\$ 50,000,000	secured credit facility
	September	\$ 30,000,000	secured revolving credit facility
	October	\$ 15,000,000	proposed new equity financing
	November	\$ 17,250,000	closed equity financing
<b>Petro Viking Energy Inc.</b>	August	\$ 400,000	proposed equity financing
	<b>Petrox Resources Corp.</b>	January	\$ 7,000,000
<b>Petrus Resources Ltd.</b>	August	\$ 2,000,000	proposed new equity financing
	August	\$ 75,000,000	secured credit facility
	October	\$ 3,825,000	proposed new equity financing
	October	\$ 3,285,000	closed financing
	June	\$ 60,000,000	secured credit facility
<b>Peyto Exploration &amp; Development Corp.</b>	April	\$ 270,000,000	secured revolving credit facility
	November	\$ 120,000,000	proposed new debt financing
	December	\$ 120,000,000	closed financing of sr. debt
<b>Pine Cliff Energy Ltd.</b>	June	\$ 25,000,000	proposed new equity financing
	June	\$ 25,000,000	closed equity financing
<b>Porto Energy Corp.</b>	October	\$ 20,020,000	proposed new equity financing
	October	\$ 1,500,000 (US)	proposed debt & warrants issue
<b>Quattro Exploration &amp; Production Ltd.</b>	January	\$1,000,000,000	closed convertible debt financing
	September	\$ 150,000	proposed new equity financing
<b>Questerre Energy Corp.</b>	July	\$ 26,600,000	secured credit facility
	November	\$ 30,000,000	closed equity financing
	December	\$ 30,147,527	closed equity financing
	December	\$ 7,900,000	proposed new equity financing
	December	\$ 9,000,000	closed flow-through shares issue
<b>Raging River Exploration Inc.</b>	November	\$ 78,400,000	closed equity financing
	November	\$ 225,000,000	secured credit facility
<b>RedWater Energy Corp.</b>	September	\$ 539,309	closed equity financing
<b>Reef Resources Ltd.</b>	September	\$ 4,888,681	closed equity financing
<b>Renegade Petroleum Ltd.</b>	June	\$ 10,000,000	secured credit facility
<b>Ria Resources Corp.</b>	June	\$ 380,000	closed equity issue
<b>Rift Energy Corp.</b>	February	\$ 10,000,000	closed equity financing

<b>RMP Energy Inc.</b>	May	\$ 30,000,000	secured credit facility
	October	\$ 50,020,000	proposed new equity financing
	November	\$ 50,020,000	closed equity financing
	December	\$ 160,000,000	secured credit line
<b>Rockbridge Resources Inc.</b>	October	\$ 77,500	closed financing
<b>Sahara Energy Ltd.</b>	July	\$ 11,400,000	proposed new equity financings
	November	\$ 600,000	proposed new equity financing
<b>Second Wave Petroleum Ltd.</b>	May	\$ 17,500,000	proposed convertible debt
	May	\$ 17,325,000	closed secured convertible debt financing
<b>Seven Generations Energy Ltd.</b>	May	\$ 400,000,000 (US)	closed senior unsecured debt financing
	December	\$ 251,000,000	closed equity financing
<b>ShaMaran Petroleum Corp.</b>	October	\$ 156,810,000	proposed debt financing
	November	\$ 157,305,000	closed debt financing
<b>Shoal Point Energy Ltd.</b>	February	\$ 6,700,000	closed equity financing
	October	\$ 2,085,892	closed equity financing
<b>Shoreline Energy Corp.</b>	February	\$ 5,000,000	proposed new equity
	March	\$ 3,961,482	closed equity financing
	April	\$ 938,518	closed equity financing
	April	\$ 5,000,000	proposed flow-through share offering
	May	\$ 2,980,000	closed flow-through shares
	July	\$ 2,588,788	closed flow-through share issue
	November	\$ 3,138,000	closed debt financing
<b>Sonoro Energy Ltd.</b>	October	\$ 2,600,000	proposed new equity financing
<b>Southern Pacific Resources Corp.</b>	January	\$ 300,000,000	proposed debt
	January	\$ 300,000,000	proposed bond issue
	January	\$ 45,000,000	secured credit facility
	January	\$ 260,000,000	closed debt financing
<b>Sterling Resources Ltd.</b>	January	\$ 12,000,000 (US)	proposed debt financing
	January	\$ 12,000,000 (US)	closed debt financing
	February	\$ 55,000,000	closed new equity issue
	March	\$ 37,500,000	closed tranche of new equity financing
	March	\$ 63,250,000	closed equity financing
	April	\$ 220,027,500	proposed debt financing

<b>Storm Resources Ltd.</b>	April	\$ 225,000,000 (US)	closed senior secured debt financing
	April	\$ 18,010,400	proposed new equity
	May	\$ 29,290,400	closed equity financing
	October	\$ 35,175,000	proposed new equity financing
<b>Strategic Oil &amp; Gas Ltd.</b>	November	\$ 33,835,000	closed new equity financing
	March	\$ 29,000,000	closed new equity issue
	September	\$ 29,017,500	proposed new equity financing
	September	\$ 19,185,250	closed equity financing
<b>Sundance Energy Corp.</b>	October	\$ 30,820,124	closed flow-through shares financing
	October	\$ 500,000	proposed convertible debt
<b>Sunridge Energy Corp.</b>	January	\$ 211,380	closed equity financing
	April	\$ 495,000	proposed new equity
	June	\$ 495,000	cancelled new equity financing
<b>Sunshine Oilsands Ltd.</b>	December	\$ 46,100,000	closed common shares & warrants financing
	December	\$ 24,200,000	closed common shares & warrants issue tranche
<b>Sure Energy Inc.</b>	September	\$ 25,012,000	closed equity financing
<b>Surge Energy Inc.</b>	July	\$ 292,500,000	closed equity financing
	November	\$ 55,020,000	proposed new equity financing
	December	\$ 55,020,000	closed equity financing
<b>3MV Energy Corp.</b>	January	\$ 75,000	closed flow-through equity issue
	February	\$ 2,000,000	closed debt financing
<b>TAG Oil Ltd.</b>	November	\$ 25,080,000	closed equity financing
<b>Teine Energy Ltd.</b>	May	\$ 300,000,000 (US)	closed senior secured debt financing
<b>Terra Energy Corp.</b>	December	\$ 25,000,000	secured credit facility
<b>Terrace Energy Corp.</b>	December	\$ 10,000,000	proposed new equity financing
<b>Toscana Energy Corporation</b>	June	\$ 20,000,000	closed convertible debt financings
<b>TORC Oil &amp; Gas Ltd.</b>	August	\$ 241,575,900	closed equity financing
	August	\$ 170,031,000	closed equity financings
<b>Tourmaline Oil Corp.</b>	February	\$ 202,862,500	proposed new equity financing
	September	\$ 169,110,000	proposed new equity financing
	October	\$ 144,037,500	closed equity financing
	October	\$ 43,860,000	closed flow-through share financing

<b>Traverse Energy Ltd.</b>	May	\$ 1,504,500	proposed new equity financing
	November	\$ 2,016,000	proposed flow-through shares
	December	\$ 2,010,000	closed tranche of its equity financing
	December	\$ 1,350,000	closed final tranche of equity financing
<b>Trilogy Energy Corp.</b>	October	\$ 200,070,000	closed equity financing
<b>Tuscany Energy Ltd.</b>	December	\$ 2,008,650	closed flow-through shares issue
	December	\$ 500,000	closed flow-through share issue
<b>Twin Butte Energy Ltd.</b>	October	\$ 70,000,000	proposed new equity financing
	November	\$ 70,000,000	closed equity financing
	November	\$ 85,000,000	proposed convertible debt
	December	\$ 85,000,000	closed convertible debt financing
<b>Ultra Petroleum Corp.</b>	December	\$ 450,000,000 (US)	proposed sr. debt financing
<b>Umbral Energy Corp.</b>	May	\$ 68,500	closed equity financing
<b>US Oil Sands Inc.</b>	September	\$ 80,000,000	proposed new equity financing
	October	\$ 81,000,000	closed equity financing
	October	\$ 82,065,649	closed equity financing
<b>Vanoil Energy Ltd.</b>	May	\$ 134,109	closed equity financing
<b>Wellstar Energy Corp.</b>	February	\$ 60,000,000	proposed new equity financing
	February	\$ 532,675	closed equity financing
<b>Wescan Energy Corp.</b>	May	\$ 787,500	proposed new equity financing
	July	\$ 435,886	closed financing
<b>Western Plains Petroleum Ltd.</b>	February	\$ 350,000	proposed equity financing
<b>Whitecap Resources Inc.</b>	April	\$ 110,000,000	proposed new equity financing
	May	\$ 520,000,000	secured credit facility
	May	\$ 100,812,100	closed equity financing
	May	\$ 20,000,000	closed flow-through shares issue
	July	\$ 170,002,800	closed financing
	October	\$ 80,000,000	closed credit facility
	October	\$ 65,000,000	proposed new equity financing
	November	\$ 65,000,000	closed new equity financing
	November	\$ 1,000,000	closed convertible debt financing

**Yangarra Resources Ltd.**

April	\$	50,000,000	secured revolving credit facility
September	\$	20,000,000	secured subordinated debt
November	\$	7,000,000	proposed new equity financing
December	\$	14,500,000	closed equity financing

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